

Full Name of the Project: Organization of the livestock complex of the milk direction

Name of the project	Organization of the livestock complex of the milk direction					
Main goals of project	Production and processing of livestock products, creating a value chain, improving the skills of industry professionals, by Creation of a livestock complex of meat and milk direction with the production of feed, with a capacity of 14 thousand tons per year; Improvement of breed composition of cattle, introduction of new technologies of feeding and keeping of cattle, acquisition and realization of breeding material; Achievements of best practices in the region aimed at increasing productivity, intensive use of animals, improving the structure and reproduction of the herd; Adjustment of production and effective use of feed and additives; Satisfy needs of the population of the region in meat and dairy products					
Sphere /industry	Livestock					
Location of the project	Khorezm region KHanka district					
Information about participants of the project:						
- initiator	«FOODMEED» JV LLC					
- creditor	Will be defined					
Total costs of project	\$ 10.53 mill.					
Prospective source of financing:						
- own funds	\$ 1 mill.					
- loans of commercial banks	No					
- the required volume of direct foreign investments	\$ 9.53 mill.					
Projected profitability	15%					
Projected payback period	4 year					
Cash flows	Years	1	2	3	4	
	Revenue (mill.\$)	2.45	2.65	2.86	3.1	
	Net profit (mill.\$)	1.6	1.66	1.7	1.77	
Capacity of project/productivity	11,05 thousand ton/year					
Current status of project	Project is at the stage of development					

Information about the initiator of the project

Full name of the enterprises	«FOODMEED» JV LLC
Requisites, email, contacts	+99893 862-00-99
Statutory fund	\$ 1 mill.

GENERAL INFORMATION

Number and types of jobs created	300
Environmental impact statement (project EIS), which includes expected types and volumes of	To be defined

waste, places of their utilization	
Information about the land plot for the construction of the enterprise	To be defined
Existing infrastructure	To be defined
The required infrastructure	To be defined
Upcoming construction and installation works	To be defined
Designed-estimated documentation	To be defined
Power requirement (kWh), installed capacity (kWh or megawatt hour)	To be defined
Demand for water (cube m/h)	To be defined
Gas demand (cube m/h)	To be defined

MARKET ANALYSIS, PRODUCT DESCRIPTION (WORKS, SERVICES), MARKETING RESEARCH

Type of product	milk , meat
Annual production (sq.m/year)	11,05 thousand ton/year
Prospective markets sales and their shares:	
Local market sale	70%
Export	30%
Costs of products	Will be clarified at the stage of feasibility study
Demand for raw materials (per year)	Will be clarified at the stage of feasibility study
Provision of raw materials	Will be clarified at the stage of feasibility study
Market volume	Will be clarified at the stage of feasibility study
Expected market share	Will be clarified at the stage of feasibility study
Main competitors	Will be clarified at the stage of feasibility study
Main competitive advantage	Will be clarified at the stage of feasibility study
Main target groups of consumers	Will be clarified at the stage of feasibility study
The structure of sales according to target groups of consumers	Will be clarified at the stage of feasibility study
Pricing strategy	Will be clarified at the stage of feasibility study
Cost structure of the final product	Will be clarified at the stage of feasibility study
The presence of a formed database of potential customers with a confirmed willingness to purchase products	Will be clarified at the stage of feasibility study
Presence of marketing research	Exists
Presentation component of the project	Exists
Additional information	No

PRODUCTION TECHNOLOGY AND PARAMETERS OF MAIN EQUIPMENT

Depends on the investor's preferences

Type of equipment	Will be clarified after choosing equipment
Country of origin	Will be clarified after choosing equipment
Performance	Will be clarified after choosing equipment
Cost	Approximately \$ 8.5 mill.
Energy consumption	Will be clarified after choosing equipment
Installed capacity	Will be clarified after choosing equipment
Overall size of equipment	Will be clarified after choosing equipment
Weight of main equipment	Will be clarified after choosing equipment
Number of working hours per year	Will be clarified after choosing equipment
Number of people involved in the production process and their functions	Will be clarified after choosing equipment

*** the above data is preliminary, will be clarified at the stage of the feasibility**